

# Market Mood





03<sup>rd</sup> January 25

# Market Mood



<b>LTP</b>	24188.65
<b>R1</b>	24500
<b>R2</b>	24700
<b>S1</b>	24000
<b>S2</b>	23850







- Nifty opened slightly higher and maintained an upward movement throughout the day, forming a strong bullish candle on the daily chart. The index has given a breakout from a narrow range of 23,500-24,000. The RSI has crossed above its signal line and is currently positioned at 52.45, indicating an improvement in momentum and reinforcing a positive bias for the index. This technical setup suggests potential for further upside movement. Any pullback towards 24,200 could present a buying opportunity, with 24,000 likely to act as support, a level that previously served as resistance. From an average standpoint, the 20 EMA has crossed above the 50 EMA, signaling a positive outlook. Additionally, the price is currently trading above both EMAs on hourly scale, further confirming the bullish trend.



<b>LTP</b>	51605.55
<b>R1</b>	52000
<b>R2</b>	52900
<b>S1</b>	51500
<b>S2</b>	51000

- Bank Nifty has been in a consolidation phase over the past ten sessions, trading within a defined range of 51,000 to 52,000. Recently, the index formed a bullish candle, finding support near its trend line and bouncing from this level, which sets the stage for potential upside. On the daily chart, the positive candle with a close near the highs indicates strong buying interest among market participants. Additionally, the RSI has moved above its 14-period moving average, signaling improving momentum and reinforcing the current positive move. For Bank Nifty to resume its upward momentum, a decisive breakout above the 52,000 level is crucial. This breakout would confirm the continuation of the bullish trend.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	42,381.77	-162.45	-0.38
03 Jan, 2025   02:54 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	5,873.87	-7.76	-0.13
03 Jan, 2025   02:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	19,280.75	-30.04	-0.16
03 Jan, 2025   02:29 IST				
	<b>FTSE</b>	8,260.09	87.07	1.05
02 Jan, 2025   22:20 IST				
	<b>CAC</b>	7,393.76	13.02	0.18
02 Jan, 2025   22:20 IST				
	<b>DAX</b>	20,024.66	115.52	0.58
02 Jan, 2025   22:45 IST				

## Sentiment Gauge



Flat to Positive

## FII - DII Activities:

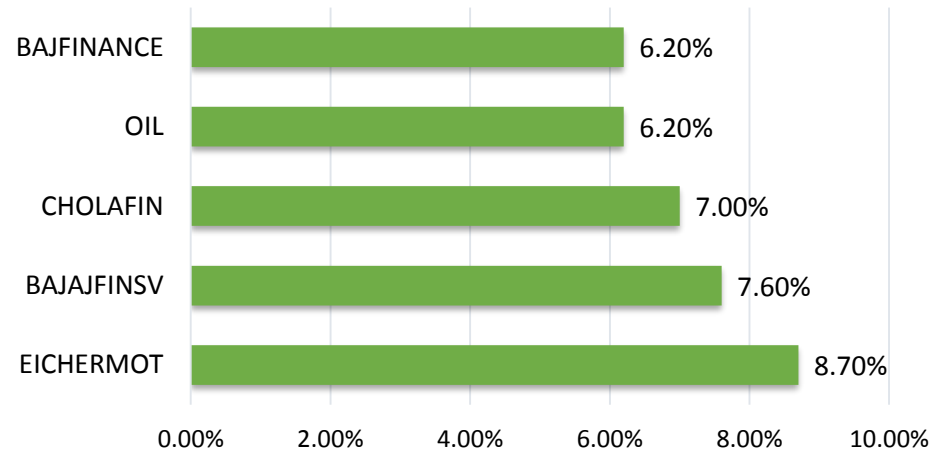
Activity	FII (Cr)	DII (Cr)
Cash	1506.75	22.14
Adv/Dec		
Advance	Decline	A/D Ratio
195	5	39

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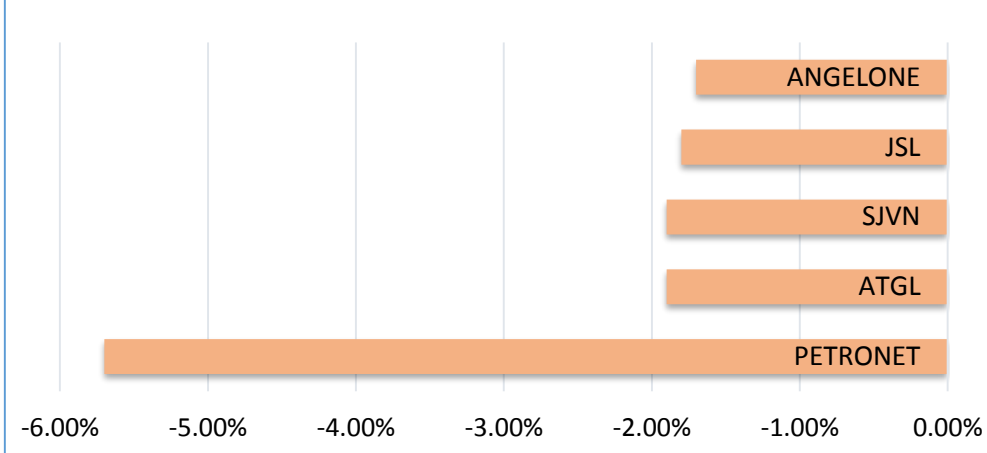
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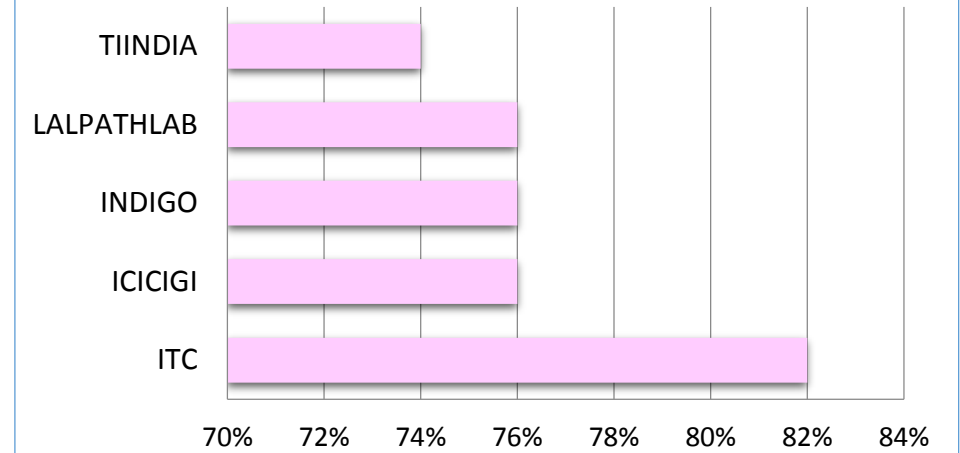
## PRICE UP



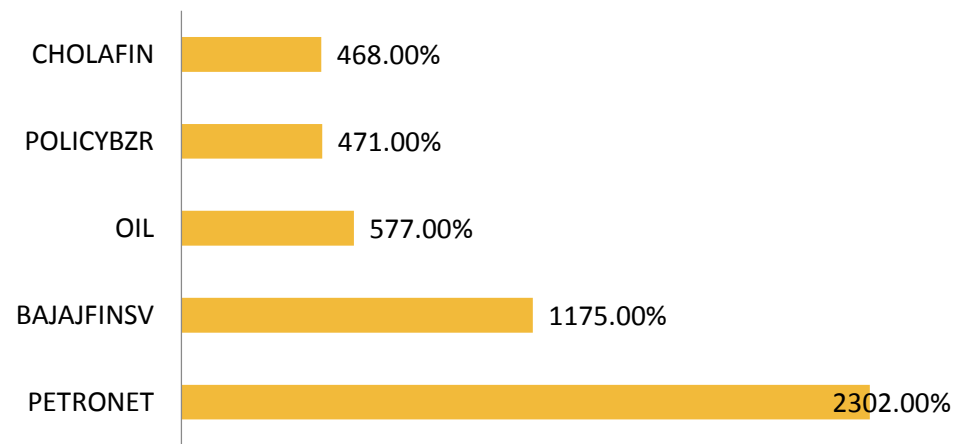
## PRICE DOWN



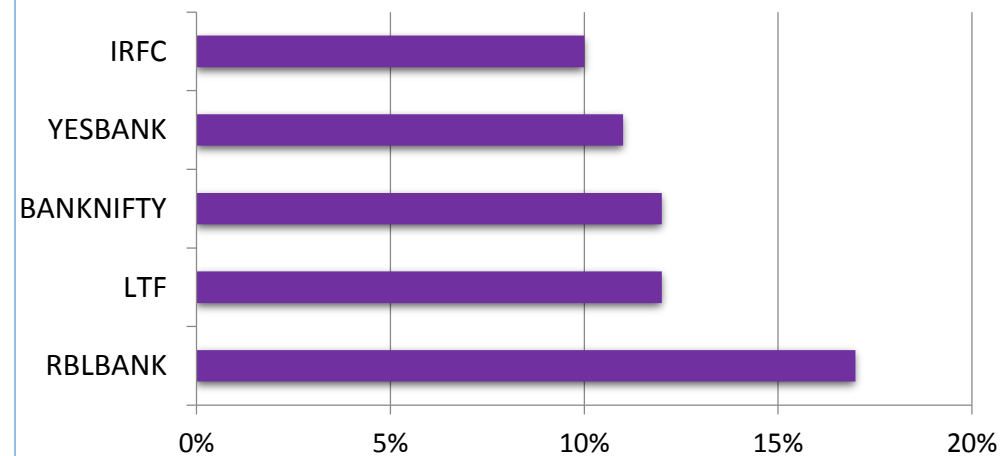
## DELIVERY HEAVY



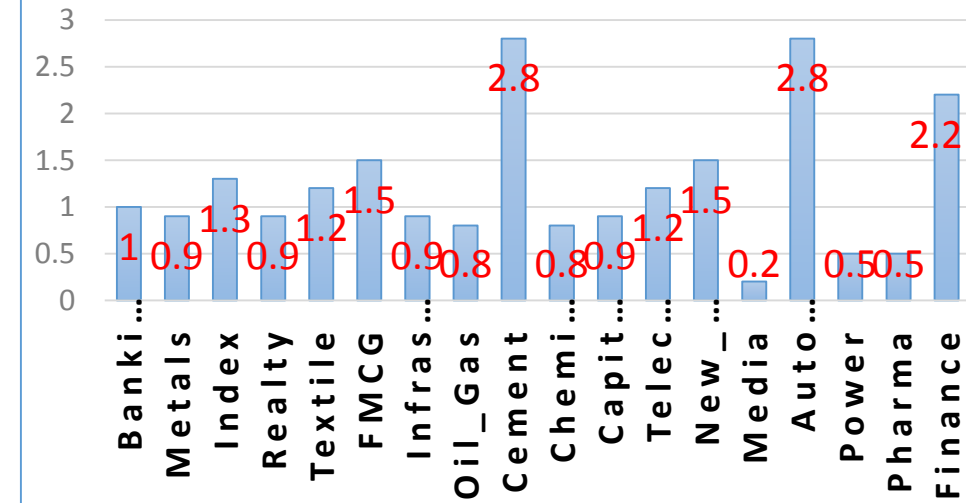
## VOLUME UP



## ROLL OVER



## SECTOR





EVENT Calendar

Date	Event	Expected	Previous
03rd Jan 25	IND Foreign Exchange Reserves	-	57.8
03rd Jan 25	IND Bank Loan Growth YoY	-	10.6%
03rd Jan 25	USA ISM Manufacturing PMI	-	48.4

## Call of the day (Intraday)



### Asianene (Intraday)

Buy above: 402 SL : 394 Tgt : 415

The stock formed a bullish candle with a cup and handle breakout on daily timeframe indicating buyers interest and continuation of up trend, along with strong Volume participation indicates renewed buying interest and aggressive participation from market participants. On technical front RSI (14) is placed above 60 indicating positive momentum in the stock as well as the stock is trading above all major EMAs.

## Delivery Call



### Aavas financiers (Delivery )

Buy in Range : 1692-1698 SL : 1650 (Daily Closing) TP : 1780

The stock has successfully broken out of a rectangle pattern after consolidating nearly a month, as observed on the daily chart. The breakout is confirmed by the formation of a strong bullish candle near the breakout zone, indicating a positive outlook. On the momentum front, the RSI is positioned around 60, reflecting improving strength. As long as the stock sustains above the 1650 level, which represents the lower boundary of the previous consolidation range, the bullish outlook remains intact, with potential for further upside.



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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,188.65	445.75	1.88	24,540	24891.88	23,837.04	23,485.42
EICHERMOT	5,303.00	417.7	8.55	5,641	5979.699	4,964.65	4,626.30
BAJAJFINSV	1,700.00	123.6	7.84	1,805	1909.914	1,595.04	1,490.09
BAJFINANCE	7,373.60	438.3	6.32	7,726	8077.835	7,021.48	6,669.36
MARUTI	11,837.00	628.7	5.61	12,304	12771.27	11,369.87	10,902.73
SHRIRAMFIN	3,051.00	132.35	4.53	3,156	3261.878	2,945.56	2,840.12
TITAN	3,399.90	146.05	4.49	3,509	3617.545	3,291.08	3,182.26
M&M	3,203.00	121	3.93	3,308	3412.955	3,098.02	2,993.04
GRASIM	2,538.00	95.85	3.92	2,625	2711.222	2,451.39	2,364.78
ONGC	246.1	9.15	3.86	253	260.7705	238.76	231.43
INFY	1,954.75	72.25	3.84	2,013	2071.458	1,896.40	1,838.04
BAJAJ-AUTO	9,062.00	321.45	3.68	9,356	9650.429	8,767.79	8,473.57
TRENT	7,296.35	228.3	3.23	7,494	7692.294	7,098.38	6,900.41
HEROMOTOCO	4,304.25	119.9	2.87	4,420	4536.338	4,188.21	4,072.16
HCLTECH	1,966.45	54.5	2.85	2,015	2063.962	1,917.69	1,868.94
ULTRACEMCO	11,763.80	316.8	2.77	12,037	12310.99	11,490.20	11,216.61
INDUSINDBK	996	26.6	2.74	1,017	1037.164	975.42	954.84
KOTAKBANK	1,834.05	45.65	2.55	1,869	1903.281	1,799.43	1,764.82
TATAMOTORS	764.85	15.6	2.08	778	791.0668	751.74	738.63
HINDUNILVR	2,368.50	46.4	2	2,412	2456.001	2,324.75	2,281.00
COALINDIA	392.75	6.35	1.64	399	405.4266	386.41	380.07
RELIANCE	1,240.55	19.3	1.58	1,258	1276.019	1,222.82	1,205.08
POWERGRID	315.05	4.65	1.5	321	326.5359	309.31	303.56
ASIANPAINT	2,338.00	33.35	1.45	2,373	2408.03	2,302.98	2,267.97
AXISBANK	1,087.00	15.2	1.42	1,101	1115.099	1,072.95	1,058.90

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NTPC	338.05	4.4	1.32	343	348.6428	332.75	327.46
TCS	4,166.00	53.55	1.3	4,223	4279.51	4,109.24	4,052.49
ADANIENT	2,587.85	33	1.29	2,629	2670.126	2,546.71	2,505.57
SBILIFE	1,418.35	17.95	1.28	1,437	1456.096	1,399.48	1,380.60
HINDALCO	600.55	7.6	1.28	608	615.422	593.11	585.68
NESTLEIND	2,194.30	25.05	1.15	2,225	2255.809	2,163.55	2,132.79
ITC	489.5	5.55	1.15	494	499.431	484.53	479.57
SBIN	802.25	9.05	1.14	812	821.2679	792.74	783.23
TECHM	1,723.00	19.15	1.12	1,749	1774.676	1,697.16	1,671.32
BHARTIARTL	1,613.00	17.3	1.08	1,633	1653.024	1,592.99	1,572.98
LT	3,706.80	39.3	1.07	3,754	3801.808	3,659.30	3,611.79
TATASTEEL	138	1.26	0.92	139	140.7073	136.65	135.29
WIPRO	303	2.7	0.9	308	312.7999	298.10	293.20
BEL	296.3	2.4	0.82	300	304.2585	292.32	288.34
TATACONSUM	926.9	6.6	0.72	938	949.3576	915.67	904.44
JSWSTEEL	911.5	6.05	0.67	921	929.7436	902.38	893.26
ICICIBANK	1,291.00	7.35	0.57	1,300	1309.645	1,281.68	1,272.36
HDFCBANK	1,792.35	9.6	0.54	1,813	1832.913	1,772.07	1,751.79
ADANIPORTS	1,225.00	6.3	0.52	1,238	1251.156	1,211.92	1,198.84
APOLLOHOSP	7,405.10	35.45	0.48	7,477	7548.854	7,333.22	7,261.35
HDFCLIFE	620	2.8	0.45	624	628.734	615.63	611.27
CIPLA	1,535.00	5.9	0.39	1,546	1556.858	1,524.07	1,513.14
DRREDDY	1,373.00	4	0.29	1,386	1399.844	1,359.58	1,346.16
BPCL	295.9	0.6	0.2	300	303.1885	292.26	288.61
BRITANNIA	4,785.00	-9.75	-0.2	4,842	4898.259	4,728.37	4,671.74
SUNPHARMA	1,874.10	-15.85	-0.84	1,895	1916.328	1,852.99	1,831.87

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